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1			2,004,811	99,999,972.68	6
2		-	4,009,623	199,999,995.24	6
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29		49.88	249,000,000	
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31		42.76	200,000,000	
		40.25	300,000,000	
32		47.45	100,000,000	
33		50.67	1,000,000,000	
34		49.88	145,000,000	
		45.68	146,000,000	
		41.89	151,000,000	
35		42.01	100,000,000	
36		49.88	100,000,000	
		45.68	151,000,000	
		41.89	188,000,000	
37	-	51.03	600,000,000	
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2	-	4,009,623	199,999,995.24	6
3	- 2	2,004,811	99,999,972.68	6
4		5,212,510	259,999,998.80	6
5		20,048,115	999,999,976.20	6
6		20,048,115	999,999,976.20	6

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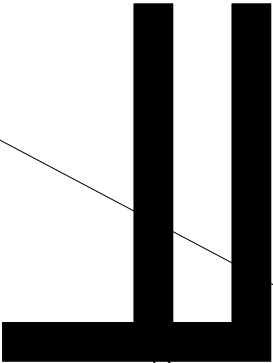
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保荐人（主承销商）声明

本保荐人（主承销商）已对本发行情况报告书进行了核查，确认不存在虚假

记载，且不存在虚假记载、误导性陈述，并对真实性、准确性和完整性承担相应法律

保荐代表人：

刘强波

王奇



发行人律师声明

本所及经办律师已阅读《安徽江淮汽车集团股份有限公司向特定对象发行股票募集说明书》全文，并同意作为发行人的法律意见书出具人，为发行人本次发行提供法律意见，并承担相应的法律责任。

Number of children	Frequency
0	10
1	20
2	30
3	40
4	50
5	60
6	70
7	80
8	90
9	100
10	110



The diagram illustrates the experimental setup. A subject enters a room, and the door closes. A light is turned on, and the subject performs a task. The door then opens, and the sequence is repeated for multiple trials. The diagram shows the flow of the experiment, including the subject's entry, the door closing, the light turning on, the task performance, and the door opening.



Figure 1 consists of five sub-diagrams labeled (a) through (e), each showing a different arrangement of rectangular blocks:

- (a) Parallel interlocking: Two vertical columns of blocks, one red and one blue, standing side-by-side.
- (b) Interlocking with a common interface: Two blocks, one red and one blue, joined at a horizontal interface.
- (c) Interlocking with a common interface and a common shape: Two blocks, one red and one blue, joined at a horizontal interface, with the red block having a notch and the blue block having a protrusion.
- (d) Interlocking with a common interface and a common shape: Two blocks, one red and one blue, joined at a horizontal interface, with the red block having a notch and the blue block having a protrusion.
- (e) Interlocking with a common interface and a common shape: Two blocks, one red and one blue, joined at a horizontal interface, with the red block having a notch and the blue block having a protrusion.

[illegible]

审计机构声明

本所及签字注册会计师已阅读《安徽江淮汽车集团股份有限公司向特定对象发行股票发行情况报告书》（以下简称“发行情况报告书”），确认发行情况报告书与本所出具的审计报告等文件不存在矛盾。本所及签字注册会计师对发行人在发行情况说明书中引用的与本所审计相关的内容的真实性、准确性、完整性无法发表意见，也不承担任何责任。

Abstract



Mr. [Name] is a [Title] at [Company]. He is a [Nationality] and a [Religion]. He is a [Marital Status] and has [Number] children. He is a [Education Level] and has a [Degree]. He is a [Profession] and has [Experience] years of experience. He is a [Hobby] and has [Achievements]. He is a [Characteristics] and has [Qualities].





审计机构声明

本所及签字注册会计师按照中国注册会计师审计准则的规定，对天健集团2017年度财务报表进行了审计，并出具了审计报告。本所及签字注册会计师在审计过程中，始终秉持独立、客观、公正的立场，恪守职业道德，勤勉尽责，并遵守相关法律法规、监管规定和行业自律规范。本所及签字注册会计师对出具的审计报告承担审计责任，并对审计报告的真实性、准确性、完整性负责。本所及签字注册会计师在审计过程中，未发现天健集团存在任何违法违规行为，也未发现任何可能影响财务报表公允性的重大错报。本所及签字注册会计师在审计过程中，始终秉持独立、客观、公正的立场，恪守职业道德，勤勉尽责，并遵守相关法律法规、监管规定和行业自律规范。本所及签字注册会计师对出具的审计报告承担审计责任，并对审计报告的真实性、准确性、完整性负责。

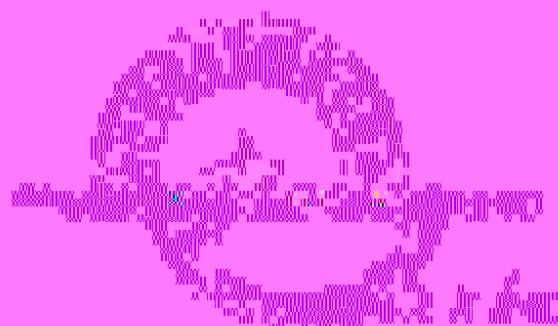
验资机构声明

本所及签字注册会计师已阅读《安徽江淮汽车集团股份有限公司向特定对象发行股票发行情况报告书》（以下简称“发行情况报告书”），认为该发行情况报告书真实、准确、完整地反映了本次发行情况，不存在虚假记载、误导性陈述或者重大遗漏，且发行情况报告书的内容与发行人的招股说明书、募集说明书等文件不存在矛盾、冲突、不一致的情形。本所及签字注册会计师对发行情况报告书的真实性、准确性、完整性承担核查和验证责任。



会计师事务所（盖章）

安徽江淮汽车集团股份有限公司
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安徽江淮汽车集团股份有限公司
安徽江淮汽车集团股份有限公司



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(此页无正文，为《安徽江淮汽车集团股份有限公司向特定对象发行股票发行情况报告书》之盖章页)

发行人：安徽江淮汽车集团股份有限公司

